

**Consumer (employer) Directed Services  
Personal Care Attendant (employee)  
APPLICATION FOR EMPLOYMENT**

Dear Applicant:

Please complete and return the employment application along with the Family Care Safety Registry ["FCSR"] Workers Registration form to On My Own, Inc. (fiscal agent/provider)

If you are unsure if you are registered with FCSR, you can go online and search by your Social Security Number at <http://health.mo.gov/safety/fcsr/index.php>. If you find you are not registered with FCSR you can then do so by completing the online registration form. The cost is \$15, with a fee of \$0.55 for credit card processing online (total is \$15.55).

The turnaround is usually 24-48 hours when registering online and mailing can take several months for a result.

**Both the application and the FCSR form need to be returned regardless if you are already registered with the FCSR or if you register online.** On My Own, Inc. (fiscal agent/provider) will need to have the information on the FCSR form for internal processing.

Also, please make sure you include or bring **your Driver's License, Social Security card and voided check or bank letter for direct deposit** to the data window at On My Own, Inc. (fiscal agent/provider) to get a copy to file with your application and FCSR form.

Thank you.



# Consumer (employer) Directed Services Personal Care Attendant (employee) Application for Employment



We are an equal opportunity employer and do not unlawfully discriminate in employment. No question on this application is used for the purpose of limiting or excluding any applicant from consideration for employment on a basis prohibited by local, state, or federal law. Equal access to employment, services, and programs is available to all persons. Those applicants requiring reasonable accommodation to the application and/or interview process should notify a representative of the organization.

Consumer/Employer: \_\_\_\_\_

Applicant Name: \_\_\_\_\_

Aliases: \_\_\_\_\_

Complete Address: \_\_\_\_\_  
Street Address
City
State
Zip

Email Address: \_\_\_\_\_

Telephone Number: (\_\_\_\_\_) \_\_\_\_\_ Cell Phone Number: (\_\_\_\_\_) \_\_\_\_\_

Within the Last Five (5) Years, Have You Established Residence or Physically Lived in Any State Other Than Missouri for Any Length of Time? \_\_\_\_\_ Yes \_\_\_\_\_ No

Are You 18 Years of Age or Older? Yes No

Are you related to the consumer? Yes No (If yes, consumer is my : \_\_\_\_\_)

### CRIMINAL RECORD

You are required to disclose all criminal convictions: Findings of guilt, pleas of guilty, and pleas of nolo contendere except minor traffic offenses. Do you have any convictions? Yes No

If you answered yes, please complete the information section below.

| Offense | Date of Conviction or Plea | Location of Conviction or Plea |
|---------|----------------------------|--------------------------------|
|         |                            |                                |
|         |                            |                                |
|         |                            |                                |
|         |                            |                                |
|         |                            |                                |

### AVAILABILITY

1. What date can you start working for Consumer? \_\_\_\_\_

2. Are there any days in the week or a particular time of day on which you will not be available to work or would prefer not to work?  
 \_\_\_\_\_

|  |                            |
|--|----------------------------|
| Employer Address:  | Description of Job Duties: |
| Supervisor/Manager Name & Phone Number:  |                            |
| Dates Employed From: _____ To: _____   |                            |
| Wage: \$ _____ per <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Year | Reason for Leaving:        |
| Employer Name:   | Job Title:                 |
| Employer Address:  | Description of Job Duties: |
| Supervisor/Manager Name & Phone Number:  |                            |
| Dates Employed From: _____ To: _____   |                            |
| Wage: \$ _____ per <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Year | Reason for Leaving:        |
| Employer Name:   | Job Title:                 |
| Employer Address:  | Description of Job Duties: |
| Supervisor/Manager Name & Phone Number:  |                            |
| Dates Employed From: _____ To: _____   |                            |
| Wage: \$ _____ per <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Year | Reason for Leaving:        |
| Employer Name:   | Job Title:                 |
| Employer Address:  | Description of Job Duties: |
| Supervisor/Manager Name & Phone Number:  |                            |
| Dates Employed From: _____ To: _____   |                            |
| Wage: \$ _____ per <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Year | Reason for Leaving:        |
| Employer Name:   | Job Title:                 |
| Employer Address:  | Description of Job Duties: |
| Supervisor/Manager Name & Phone Number:  |                            |
| Dates Employed From: _____ To: _____   |                            |
| Wage: \$ _____ per <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Year | Reason for Leaving:        |
| Employer Name:   | Job Title:                 |
| Employer Address:  | Description of Job Duties: |
| Supervisor/Manager Name & Phone Number:  |                            |
| Dates Employed From: _____ To: _____   |                            |
| Wage: \$ _____ per <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Year | Reason for Leaving:        |

Please explain, in detail, any gaps in your employment history:

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| <b>EDUCATION</b>         | Elementary School | High School       | Undergraduate College/University/Technical | Graduate School |
|--------------------------|-------------------|-------------------|--|-----------------|
| School Name and Location |                   |                   |  |                 |
| Years Completed          | <b>4 5 6 7 8</b>  | <b>9 10 11 12</b> | <b>1 2 3 4 5</b>                           | <b>1 2 3 4</b>  |
| Diploma/Degree           |                   |                   |  |                 |
| Describe course of study |                   |                   |  |                 |

Summarize any job-related training, skills, licenses, certificates, and/or other qualification:

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## REFERENCES

Please provide information on three references that are NOT RELATED TO YOU and are NOT PREVIOUS EMPLOYERS.

| <b>NAME</b> | <b>ADDRESS</b> | <b>TELEPHONE NUMBER</b> | <b>YEARS KNOWN</b> | <b>RELATIONSHIP TO REFERENCE</b> |
|-------------|----------------|-------------------------|--------------------|----------------------------------|
| 1.          |                |                         |                    |                                  |
| 2.          |                |                         |                    |                                  |
| 3.          |                |                         |                    |                                  |

I hereby authorize the potential employer/fiscal agent/provider to contact, obtain, and verify the accuracy of information contained in this application from all previous employers, educational institutions, and references. I also hereby release from liability the potential employer/fiscal agent/ provider and its representatives for seeking, gathering, and using such information to make employment decisions and all other persons or organizations for providing such information.

I understand that any misrepresentation or material omission made by me on this Personal Care Attendant (employee) application will be sufficient cause for cancellation of this application or immediate termination of employment if I am employed, whenever it may be discovered.

If I am employed, I acknowledge that there is no specified length of employment and that this application does not constitute an agreement or contract for employment. Accordingly, either I or the employer can terminate the relationship at will, with or without cause, at any time, so long as there is no violation of applicable federal or state law.

I understand that it is the policy of this organization not to refuse to hire or otherwise discriminate against a qualified applicant.

\_\_\_\_\_  
Personal Care Attendant (employee) Applicant Signature

\_\_\_\_\_  
Date





# Residency & Background Certification Form

Applicant Name: \_\_\_\_\_

## 1. Missouri Residency Status

Have you lived in the State of Missouri continuously for the past **5 years**?

- **Yes** — I certify that I have lived in Missouri for at least 5 consecutive years.  
*(If yes, you are exempt from out-of-state background checks.)*
- **No** — I have **not** lived in Missouri for the past 5 years.  
*(If no, complete the section below.)*

## 2. Previous Residence Information

*(Complete only if you selected "No" above.)*

Previous State(s) of Residence:

\_\_\_\_\_  
\_\_\_\_\_

Dates Resided in Previous State(s):

From: \_\_\_\_\_ To: \_\_\_\_\_

Date You Moved to Missouri: \_\_\_\_\_

### Fingerprint Requirement:

I understand that because I have not lived in Missouri for the past 5 years, I am required to complete **fingerprinting** as part of my background check.

Initial here: \_\_\_\_\_

## 3. Applicant Certification

I certify that the information provided on this form is true, accurate, and complete to the best of my knowledge.

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_



# Registering with the Family Care Safety Registry

The State of Missouri requires that all Personal Care Attendants (employees) be registered with the Family Care Safety Registry. A current background screening must be on file with On My Own, Inc; fiscal agent/provider, **before** you start working for a consumer (employer). A new background screening must be done for each new consumer (employer) you work for.

To assist you in registering, a **Family Care Safety Registry Worker Registration** form is enclosed in the application packet; this form must be completed and turned in to On My Own, Inc; fiscal agent/provider, with the required registration fee \$15.00 by mail or \$15.55 online registration.

The **check or money order (NO CASH)** must be payable to **Missouri Department of Health**. Once you are registered you will not have to pay the registration fee again for any future background screening requests.

FCSR Background Screening sent with a \$15.00 check in the mail can take up to 6 weeks or more to be processed. The quickest way to do the background check is to use a computer with Internet Access and go to the FCSR website at: [www.dhss.mo.gov/safety/fcsr/](http://www.dhss.mo.gov/safety/fcsr/) then Register Online. The online registration fee is

**You will need:** Your Social Security Number and a Credit Card for payment.

Your application for registration will be forwarded to the Missouri Department of Health. Once they process the screening, you will receive a background information letter and a registration number. Keep this number for your records. You may also call data department at On My Own, Inc; fiscal agent/provider, and they can search your results with your social security number or a copy will be mailed to. This copy can be submitted by you.

**YOU ARE NOT ELIGIBLE TO WORK FOR A CONSUMER (employer) AS A CDS ATTENDANT (employee) UNTIL A COPY OF YOUR BACKGROUND CHECK IS ON FILE IN THE DATA DEPARTMENT OF ON MY OWN, INC; FISCAL AGENT/PROVIDER.**

By Missouri law, ANY negative information on a background screening disqualifies a person from working as a Personal Care Attendant (employee). However, this decision may be appealed by applying for a Good Cause Waiver. Please speak with someone in the Data Department at On My Own, Inc; fiscal agent/provider; for more information.

(In some situations background checks with certain results may require further attention such as a Good Cause Waiver the data department of On My Own, Inc; fiscal agent/provider will let you know if this applies to you.)

All Personal Care Attendants (employees) may check the Missouri Sex Offender Registry to determine whether any of the consumers (employers) they are applying to work for are on the registry. This enables you to make informed decisions regarding contact with consumers (employers). The registry may be accessed at:

[www.msdp.dps.mo.gov/MSHPWeb/PatrolDivisions/CRID/SOR/SORPage.html](http://www.msdp.dps.mo.gov/MSHPWeb/PatrolDivisions/CRID/SOR/SORPage.html)

**Personal Care Attendant's (employee's) payroll is processed through direct deposit. You may contact the Data Department of On My Own, Inc; fiscal agent/provider with any questions.**





MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
 FAMILY CARE SAFETY REGISTRY  
**WORKER REGISTRATION**

FCSR USE ONLY

Register online at [www.health.mo.gov/safety/fcsr](http://www.health.mo.gov/safety/fcsr) OR mail this form, copy of Social Security card, and payment to Missouri Dept. of Health and Senior Services, Fee Receipts, PO Box 570, Jefferson City, MO 65102. Register only once!

**REGISTRATION TYPE (Check all that apply. Complete column on right only if Long Term Care/Personal Care selected from left.)**

- Adoptive Parent  
Agency Name: \_\_\_\_\_
- Child Care
- Missouri Foster Parent/Family Member of Foster Parent  
Children's Division County Office: \_\_\_\_\_
- Hospital
- Long Term Care/Personal Care (Please choose subcategory at right ▶.)
- Mental Health/Psychiatric Hospital
- Voluntary (Select voluntary if no other registration type applies.)

**Long Term Care / Personal Care Subcategories (Complete if LTC/PC selected at left.)**

- Adult Day Care
- Assisted Living Facility
- Hospice
- Hospital LTAC/Swing Bed
- Mental Health – Residential Facility/ICF
- Nursing Facility/Skilled Nursing
- Personal Care – Home Health
- Personal Care – In-Home Services
- Personal Care – Consumer Directed Services/Center for Independent Living
- Personal Care – HCY/PDW/DDD/Other

A one-time registration fee of \$15.00 applies to all categories except Missouri Foster Parents, who must list the Missouri Children's Division county office.

Have you or an immediate family member ever served in the U.S. Armed Forces?  Yes  No  
 If Yes, would you like information about military-related services in Missouri?  Yes  No

**SOCIAL SECURITY NUMBER (Mail copy of card with form.)**

\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

**PERSONAL INFORMATION (Provide all names you have used, starting with most recent. Include legal names and nicknames.)**

|                             |            |   |                            |
|-----------------------------|------------|---|----------------------------|
| LAST NAME                   | FIRST NAME | MIDDLE NAME   | SUFFIX (JR., SR., II, III) |
| BIRTH NAME (LIST FULL NAME) |            | PRIOR NAMES USED (IF APPLICABLE, LIST FIRST AND LAST NAMES.)    | DATE OF BIRTH (MM-DD-YYYY) |
|                             |            | GENDER<br><input type="checkbox"/> M <input type="checkbox"/> F |                            |

**CONTACT INFORMATION**

MAILING ADDRESS (ENTER YOUR STREET ADDRESS OR POST OFFICE BOX. THIS ADDRESS MUST BE DIFFERENT FROM EMPLOYER ADDRESS.)  
 \_\_\_\_\_  
 \_\_\_\_\_

|           |                          |          |   |
|-----------|--------------------------|----------|---|
| CITY      | STATE                    | ZIP CODE | COUNTY                                  |
| TELEPHONE | EMAIL ADDRESS (REQUIRED) |          | COUNTRY (COMPLETE ONLY IF OUTSIDE U.S.) |

**EMPLOYER ASSOCIATED WITH THIS REGISTRATION (Complete either left or right column, not both.)**

|   |   |                       |                        |
|---|---|-----------------------|------------------------|
| <input type="checkbox"/> My current/potential child care, long term care or mental health care employer is: | <input type="checkbox"/> No Employer, because I am a(n):  |                       |                        |
| EMPLOYER NAME   | <input type="checkbox"/> Adoptive Parent<br><input type="checkbox"/> Foster Parent/Family Member<br><input type="checkbox"/> Home Child Care Provider<br><input type="checkbox"/> Private Pay/Private Duty<br><input type="checkbox"/> Student<br><input type="checkbox"/> Volunteer<br><input type="checkbox"/> Other (Explain: _____) |                       |                        |
| EMPLOYER ADDRESS  |   |                       |                        |
| EMPLOYER CITY   |   | STATE                 | ZIP                    |
| EMPLOYER TELEPHONE  |   | EMPLOYER CONTACT NAME | EMPLOYER CONTACT TITLE |

**REGISTRATION AGREEMENT**

The information provided is complete and accurate to the best of my knowledge. I understand it is unlawful to withhold or falsify information required on this form. I grant my permission for the Missouri Department of Health and Senior Services (DHSS) to obtain any and all background information authorized by law to process this request. Furthermore, I authorize the DHSS to release the fact that I am a registrant in the Family Care Safety Registry (FCSR) and any related background information to the requester of the FCSR for employment purposes only, as provided in §210.921, subsection 1, subdivisions (1) and (2), RSMo. For purposes of the FCSR, "employment purposes" includes direct employer/employee relationships, prospective employer/employee relationships, and screening and interviewing of persons or facilities by those persons contemplating the placement of an individual in a child care, elder care or personal care setting. I understand that if I dispute the information contained in the FCSR I have the right to appeal the accuracy of the transfer of information to the FCSR within thirty (30) days of receiving the results of the background screening.

**NOTICE:** The FCSR may choose to deposit the check enclosed electronically as an ACH debit entry to my designated bank account. I understand that my signature below authorizes my financial institution to deduct this payment from my account. In the event that DHSS or its subcontractor is unable to secure funds from my account or I provide insufficient or inaccurate information regarding my account, my obligation to the DHSS will remain unpaid and further collection action may be taken by the DHSS or its subcontractor, including, but not limited to, returned check fees.

|                        |  |
|------------------------|--|
| SIGNATURE OF APPLICANT | DATE OF SIGNATURE (MUST BE WITHIN SIX MONTHS OF SUBMISSION.) |
|------------------------|--|

### WHAT IS THE FAMILY CARE SAFETY REGISTRY?

The Family Care Safety Registry (FCSR), administered by the Missouri Department of Health and Senior Services (DHSS), provides families and employers with a method to obtain background screening information. The Registry, through various state agencies, offers several resources to screen child care, long term care and mental health workers:

- State criminal history and sex offender registry records maintained by the Missouri State Highway Patrol
- Child abuse/neglect records maintained by the Missouri Department of Social Services
- The Employee Disqualification List maintained by the Missouri Department of Health and Senior Services
- The Employee Disqualification Registry maintained by the Missouri Department of Mental Health
- Child care facility licensing records maintained by the Missouri Department of Elementary and Secondary Education
- Foster parent records maintained by the Missouri Department of Social Services

### WHO HAS TO REGISTER?

Any person hired on or after January 1, 2001, as a child care worker or elder care worker, hired on or after January 1, 2002, as a personal care worker, or hired on or after January 1, 2009, as a mental health worker, as provided in §210.906, RSMo, is required to make application for registration in the Family Care Safety Registry within fifteen (15) days of the beginning of employment. **Such person who fails to submit a completed registration form to the DHSS without good cause, as determined by the department, is guilty of a class B misdemeanor.** Employees and volunteers from non-state and/or federally regulated entities are NOT REQUIRED to register with the FCSR.

### HOW DO I COMPLETE THE REGISTRATION FORM?

Registration Type – Check at least one box from the left column for type of registration that best describes your worker category. If no other type applies, select "Voluntary." (A "voluntary registrant" is a person who is not mandated to register with the Family Care Safety Registry pursuant to §210.900 et seq., RSMo.) If you checked Long Term Care / Personal Care, please also make one or more selections from the column on the right for subcategory.

Social Security Number – You must provide your Social Security number pursuant to 19CSR 30-80.030(1). This identifying information, including Social Security number, will be used for internal identification purposes and to conduct background screenings for the resource information listed in paragraph one above.

Personal Information – List your current Last Name, First Name, Middle Name, and any suffix associated with your last name. List any other names by which you may have been known, including maiden names, past married names, and nicknames (attach additional sheets if needed). For identification purposes, list your gender and date of birth.

Contact Information – List your address, city, state, ZIP code, and county. Include your telephone number and email address. We will use this information to notify you of registration results and any background screenings conducted. Email notifications will be encrypted for improved security. To reduce postage costs, the Registry may contact you to request a personal email address if one is not provided.

Employer Associated with this Registration - If you are currently employed by or are seeking employment with a child care or long term care provider, please list the facility name, address, telephone number, and contact person. If registration is not for employment purposes, make a selection from column on right. The employer entered in this section will not receive a copy of the registration notification. Employers eligible to use the Registry for caregiver screenings must make a separate request for your background information.

Registration Agreement – Sign and date the registration form. Your signature will authorize the Family Care Safety Registry to conduct the background screening outlined in §210.903.2, RSMo and to provide the information to requesters for employment purposes, as provided in §210.921.1, RSMo.

### WHERE DO I SEND MY REGISTRATION FORM?

Send your completed registration form and photocopy of Social Security card and required fee to the **Missouri Department of Health and Senior Services, ATTN: Fee Receipts, P.O. Box 570, Jefferson City, MO 65102.** If you have questions, please call the Registry using the toll-free telephone number, **866-422-6872.**

### WHEN WILL I KNOW THE RESULTS OF MY BACKGROUND SCREENING?

After the background screening has been completed, you will be notified in writing of the results that will be recorded in the Family Care Safety Registry. You will also be notified in writing each time background screening information is provided. The notification will contain the name and address of the person who made the request and the background information disclosed. The person making the request will be informed that information will be released for employment purposes only, pursuant to §210.921.1, RSMo. Any person using Registry information for any other purpose is guilty of a class B misdemeanor. In addition, state agencies can request information for licensure or regulatory purposes. Prior to disclosing information, the Registry obtains the name and address of the requester, and determines that the request is for employment or regulatory purposes. To ensure you receive these notifications, it will be important for you to notify the Family Care Safety Registry when you have a change in your contact information. Notify the Family Care Safety Registry of changes in personal or contact information using the toll-free telephone number, 866-422-6872, by email to [fcsr@health.mo.gov](mailto:fcsr@health.mo.gov), or by mail to FCSR, PO Box 570, Jefferson City, MO 65102.

### WHAT IF I DON'T AGREE WITH THE RESULTS OF MY BACKGROUND SCREENING?

As provided in §210.912, RSMo, you have the right to appeal the information transferred to the Family Care Safety Registry. Your right to appeal is limited to the accuracy of the transfer of information from the state agency that maintains the background information and does not include a right to appeal the accuracy of the substance of the information transferred. An appeal must be filed in writing to the Office of the Director, Missouri Department of Health and Senior Services, P.O. Box 570, Jefferson City, MO, 65102, within 30 days of receiving the results of the background screening determination. An administrative appeal shall be set within 30 days of the filing of the appeal and a decision shall be made within 60 days. This right to appeal is in addition to any other appeal rights granted by state law.

### WHAT INFORMATION WILL BE DISCLOSED BY THE FAMILY CARE SAFETY REGISTRY?

Disclosure of background information on a person registered in the Family Care Safety Registry will be limited. If the person is registered, the Registry worker will disclose whether the person's name is listed in any of the background checks pursuant to §210.903, subsection 2, RSMo, and if so, which one(s). Specific information will be disclosed by the Registry pursuant to §210.921, subsection 1, subdivision (2).

On My Own, Inc.; fiscal agent/provider

## Family Care Safety Registry Information



In accordance with Missouri state law a background screening is required for Personal Care Attendants (employee) applying to work for a consumer (employer)

Is the attendant related to the consumer (the employer)? (Circle One)

**YES / NO**

If yes, what is the attendant's (employee's) relationship to the consumer (employee)?

Relationship: \_\_\_\_\_

Attendant (employee) Name: \_\_\_\_\_

Consumer (employer) Name: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**Return to: On My Own, Inc; fiscal agent/provider  
428 E Highland Ave.  
Nevada, MO 64772**





## Personal Care Attendant (employee)

### Documentation needed:

- A Copy of your Social Security Card
- One other form of ID (i.e. Drivers license) or, if you don't have a driver's license, any one from the Lists of Acceptable Documents "List B", this list is included in your packet
- Your \$15 check or money order (NO CASH), payable to Missouri Dept of Health, is needed for the registration fee. If you choose to register online it will be \$15.55. In accordance with Missouri state law, all Personal Care Attendant applicants (employees) are required to apply, if you have registered in the past, you do not need to again.
- The name of who your consumer (employer) will be

**Incomplete applications will not be processed. If you have any questions, please call the Data Department at On My Own, Inc; fiscal agent/provider 417-667-7007 or 800-362-8852.**



Consumer Name: \_\_\_\_\_

## Dru Sjodin National Sex Offender Public Website

As an added safety measure for the consumers (employers) receiving Personal Attendant Services through On My Own, Inc; the fiscal agent/provider; we will be running all Personal Care Attendants (employees) old and new on a regular basis through the nationwide sexual offender registry. If you are a registered sexual offender, you will not be able to work for a consumer (employer) through On My Own, Inc; fiscal agent/provider, regardless of which state your offense is in. We will use the following site: <http://www.nsopr.gov/>

This Web site is provided as a public service by the U.S. Department of Justice ("the Department"). Using this Web site, interested members of the public have access to and may search participating state Web site public information regarding the presence or location of offenders, who, in most cases, have been convicted of sexually-violent offenses against adults and children and certain sexual contact and other crimes against victims who are minors. The public can use this Web site to educate themselves about the possible presence of such offenders in their local communities.

I, the Personal Care Attendant (employee) applicant, understand that On My Own, Inc; fiscal agent/provider will search my name in the Dru Sjodin National Sex Offender Public Website, to access nationwide sexual offender registries.

\_\_\_\_\_  
Attendant (employee) Name:

\_\_\_\_\_  
Date:

For Office Use Only

Attendant (employee) has been checked on the Dru Sjodin National Sex Offender Public Website.

Date: \_\_\_\_\_

Staff Name: \_\_\_\_\_



# Employee's Withholding Certificate

**Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.  
 Give Form W-4 to your employer.  
 Your withholding is subject to review by the IRS.**

**2026**

|  |   |           |   |
|--|---|-----------|---|
| <b>Step 1:</b><br><b>Enter Personal Information</b>  | (a) First name and middle initial   | Last name | (b) Social security number  |
|  | Address   |           | Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to <a href="http://www.ssa.gov">www.ssa.gov</a> . |
|  | City or town, state, and ZIP code   |           |   |
|  | (c) <input type="checkbox"/> Single or Married filing separately<br><input type="checkbox"/> Married filing jointly or Qualifying surviving spouse<br><input type="checkbox"/> Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) |           |   |
| <b>Caution:</b> To claim certain credits or deductions on your tax return, you (and/or your spouse if married filing jointly) are required to have a social security number valid for employment. See page 2 for more information. |   |           |   |

**TIP:** Consider using the estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App) to determine the most accurate withholding for the rest of the year if you: are completing this form after the beginning of the year; expect to work only part of the year; or have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), dependents, other income (not from jobs), deductions, or credits. Have your most recent pay stub(s) from this year available when using the estimator. At the beginning of next year, use the estimator again to recheck your withholding.

**Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5.** See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App).

**Step 2: Multiple Jobs or Spouse Works** Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.

Do **only one** of the following.

(a) Use the estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App) for the most accurate withholding for this step (and Steps 3-4). If you or your spouse have self-employment income, use this option; **or**

(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; **or**

(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than Step 2(b) if pay at the lower paying job is more than half of the pay at the higher paying job. Otherwise, Step 2(b) is more accurate

**Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs.** Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

|  |   |             |    |  |
|--|---|-------------|----|--|
| <b>Step 3:</b><br><b>Claim Dependent and Other Credits</b> | If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly):               |             |    |  |
|  | (a) Multiply the number of qualifying children under age 17 by \$2,200 . . . . .                            | <b>3(a)</b> | \$ |  |
|  | (b) Multiply the number of other dependents by \$500 . . . . .  | <b>3(b)</b> | \$ |  |
|  | Add the amounts from Steps 3(a) and 3(b), plus the amount for other credits. Enter the total here . . . . . | <b>3</b>    | \$ |  |

|  |   |  |  |                |
|--|---|--|--|----------------|
| <b>Step 4:</b><br><b>Other Adjustments</b> | (a) <b>Other income (not from jobs).</b> If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income . . . . .                         |  |  | <b>4(a)</b> \$ |
|  | (b) <b>Deductions.</b> Use the Deductions Worksheet on page 4 to determine the amount of deductions you may claim, which will reduce your withholding. (If you skip this line, your withholding will be based on the standard deduction.) Enter the result here . . . . . |  |  | <b>4(b)</b> \$ |
|  | (c) <b>Extra withholding.</b> Enter any additional tax you want withheld each <b>pay period</b> . . . . .   |  |  | <b>4(c)</b> \$ |

|                         |  |
|-------------------------|--|
| Exempt from withholding | I claim exemption from withholding for 2026, and I certify that I meet <b>both</b> of the conditions for exemption for 2026. See <i>Exemption from withholding</i> on page 2. I understand I will need to submit a new Form W-4 for 2027 <span style="float:right"><input type="checkbox"/></span> |
|-------------------------|--|

|                                    |  |      |  |
|------------------------------------|--|------|--|
| <b>Step 5:</b><br><b>Sign Here</b> | Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. |      |  |
|                                    | Employee's signature (This form is not valid unless you sign it.)  | Date |  |

|                       |                             |                          |                                      |
|-----------------------|-----------------------------|--------------------------|--------------------------------------|
| <b>Employers Only</b> | Employer's name and address | First date of employment | Employer identification number (EIN) |
|-----------------------|-----------------------------|--------------------------|--------------------------------------|

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

### Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to [www.irs.gov/FormW4](http://www.irs.gov/FormW4).

### Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

**Exemption from withholding.** You may claim exemption from withholding for 2026 if you meet both of the following conditions: you had no federal income tax liability in 2025 **and** you expect to have no federal income tax liability in 2026. You had no federal income tax liability in 2025 if (1) your total tax on line 24 on your 2025 Form 1040 or 1040-SR is zero (or less than the sum of lines 27a, 28, 29, and 30), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2026 tax return. To claim exemption from withholding, certify that you meet both of the conditions by checking the box in the *Exempt from withholding* section. Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 16, 2027.

**Your privacy.** Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

**When to use the estimator.** Consider using the estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App) if you:

1. Are submitting this form after the beginning of the year;
2. Expect to work only part of the year;
3. Have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), or number of dependents, or changes in your deductions or credits;
4. Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
5. Prefer the most accurate withholding for multiple job situations.

**TIP:** Have your most recent pay stub(s) from this year available when using the estimator to account for federal income tax that has already been withheld this year. At the beginning of next year, use the estimator again to recheck your withholding.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App) to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

## Specific Instructions

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work. Submit a separate Form W-4 for each job.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount of tax withheld will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

**Step 3.** This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You (and/or your spouse if married filing jointly) must have the required social security number to claim certain credits. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include **other tax credits** for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

### Step 4.

**Step 4(a).** Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

**Step 4(b).** Enter in this step the amount from the Deductions Worksheet, line 15, if you expect to claim deductions other than the basic standard deduction on your 2026 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for qualified tips, overtime compensation, and passenger vehicle loan interest; student loan interest; IRAs; and seniors. You (and/or your spouse if married filing jointly) must have the required social security number to claim certain deductions. For additional eligibility requirements, see Pub. 501.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe when you file your tax return.

**Step 2(b) – Multiple Jobs Worksheet** (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App).

- 1 Two jobs.** If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 5. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, **skip** to line 3 . . . . . **1** \$ \_\_\_\_\_
  
- 2 Three jobs.** If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.

  - a** Find the amount from the appropriate table on page 5 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a . . . . . **2a** \$ \_\_\_\_\_
  - b** Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 5 and enter this amount on line 2b . . . . . **2b** \$ \_\_\_\_\_
  - c** Add the amounts from lines 2a and 2b and enter the result on line 2c . . . . . **2c** \$ \_\_\_\_\_
  
- 3** Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc. . . . . **3** \_\_\_\_\_
  
- 4 Divide** the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in **Step 4(c)** of Form W-4 for the highest paying job (plus any other additional amount you want withheld) . . . . . **4** \$ \_\_\_\_\_

Step 4(b) – Deductions Worksheet (Keep for your records.)



See the Instructions for Schedule 1-A (Form 1040) for more information about whether you qualify for the deductions on lines 1a, 1b, 1c, 3a, and 3b.

1 Deductions for qualified tips, overtime compensation, and passenger vehicle loan interest.

a **Qualified tips.** If your total income is less than \$150,000 (\$300,000 if married filing jointly), enter an estimate of your qualified tips up to \$25,000 . . . . . **1a** \$ \_\_\_\_\_

b **Qualified overtime compensation.** If your total income is less than \$150,000 (\$300,000 if married filing jointly), enter an estimate of your qualified overtime compensation up to \$12,500 (\$25,000 if married filing jointly) of the “and-a-half” portion of time-and-a-half compensation . . . . . **1b** \$ \_\_\_\_\_

c **Qualified passenger vehicle loan interest.** If your total income is less than \$100,000 (\$200,000 if married filing jointly), enter an estimate of your qualified passenger vehicle loan interest up to \$10,000 . . . . . **1c** \$ \_\_\_\_\_

2 Add lines 1a, 1b, and 1c. Enter the result here . . . . . **2** \$ \_\_\_\_\_

3 **Seniors age 65 or older.** If your total income is less than \$75,000 (\$150,000 if married filing jointly):

a Enter \$6,000 if you are age 65 or older before the end of the year . . . . . **3a** \$ \_\_\_\_\_

b Enter \$6,000 if your spouse is age 65 or older before the end of the year and has a social security number valid for employment . . . . . **3b** \$ \_\_\_\_\_

4 Add lines 3a and 3b. Enter the result here . . . . . **4** \$ \_\_\_\_\_

5 Enter an estimate of your student loan interest, deductible IRA contributions, educator expenses, alimony paid, and certain other adjustments from Schedule 1 (Form 1040), Part II. See Pub. 505 for more information . . . . . **5** \$ \_\_\_\_\_

6 **Itemized deductions.** Enter an estimate of your 2026 itemized deductions from Schedule A (Form 1040). Such deductions may include qualifying:

a **Medical and dental expenses.** Enter expenses in excess of 7.5% (0.075) of your total income . . . . . **6a** \$ \_\_\_\_\_

b **State and local taxes.** If your total income is less than \$505,000 (\$252,500 if married filing separately), enter state and local taxes paid up to \$40,400 (\$20,200 if married filing separately) . . . . . **6b** \$ \_\_\_\_\_

c **Home mortgage interest.** If your home acquisition debt is less than \$750,000 (\$375,000 if married filing separately), enter your home mortgage interest expense (including mortgage insurance premiums) . . . . . **6c** \$ \_\_\_\_\_

d **Gifts to charities.** Enter contributions in excess of 0.5% (0.005) of your total income . . . . . **6d** \$ \_\_\_\_\_

e **Other itemized deductions.** Enter the amount for other itemized deductions . . . . . **6e** \$ \_\_\_\_\_

7 Add lines 6a, 6b, 6c, 6d, and 6e. Enter the result here . . . . . **7** \$ \_\_\_\_\_

8 **Limitation on itemized deductions.**

a Enter your total income . . . . . **8a** \$ \_\_\_\_\_

b Subtract line 4 from line 8a. If line 4 is greater than line 8a, enter -0- here and on line 10. Skip line 9 . . . . . **8b** \$ \_\_\_\_\_

9 Enter: { • \$768,700 if you’re married filing jointly or a qualifying surviving spouse } . . . . . **9** \$ \_\_\_\_\_  
 { • \$640,600 if you’re single or head of household }  
 { • \$384,350 if you’re married filing separately }

10 If line 9 is greater than line 8b, enter the amount from line 7. Otherwise, multiply line 7 by 94% (0.94) and enter the result here . . . . . **10** \$ \_\_\_\_\_

11 **Standard deduction.**

Enter: { • \$32,200 if you’re married filing jointly or a qualifying surviving spouse } . . . . . **11** \$ \_\_\_\_\_  
 { • \$24,150 if you’re head of household }  
 { • \$16,100 if you’re single or married filing separately }

12 **Cash gifts to charities.** If you take the standard deduction, enter cash contributions up to \$1,000 (\$2,000 if married filing jointly) . . . . . **12** \$ \_\_\_\_\_

13 Add lines 11 and 12. Enter the result here . . . . . **13** \$ \_\_\_\_\_

14 If line 10 is greater than line 13, subtract line 11 from line 10 and enter the result here. If line 13 is greater than line 10, enter the amount from line 12 . . . . . **14** \$ \_\_\_\_\_

15 Add lines 2, 4, 5, and 14. Enter the result here and in Step 4(b) of Form W-4 . . . . . **15** \$ \_\_\_\_\_

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

### Married Filing Jointly or Qualifying Surviving Spouse

| Higher Paying Job Annual Taxable Wage & Salary | Lower Paying Job Annual Taxable Wage & Salary |                   |                   |                   |                   |                   |                   |                   |                   |                   |                     |                     |
|--|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|---------------------|
|  | \$0 - 9,999                                   | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| \$0 - 9,999                                    | \$0   | \$0               | \$480             | \$850             | \$850             | \$1,020           | \$1,020           | \$1,020           | \$1,020           | \$1,020           | \$1,020             | \$1,020             |
| \$10,000 - 19,999                              | 0   | 480               | 1,480             | 1,850             | 2,050             | 2,220             | 2,220             | 2,220             | 2,220             | 2,220             | 2,220               | 2,620               |
| \$20,000 - 29,999                              | 480   | 1,480             | 2,480             | 3,050             | 3,250             | 3,420             | 3,420             | 3,420             | 3,420             | 3,420             | 3,820               | 4,820               |
| \$30,000 - 39,999                              | 850   | 1,850             | 3,050             | 3,620             | 3,820             | 3,990             | 3,990             | 3,990             | 3,990             | 4,390             | 5,390               | 6,390               |
| \$40,000 - 49,999                              | 850   | 2,050             | 3,250             | 3,820             | 4,020             | 4,190             | 4,190             | 4,190             | 4,590             | 5,590             | 6,590               | 7,590               |
| \$50,000 - 59,999                              | 1,020   | 2,220             | 3,420             | 3,990             | 4,190             | 4,360             | 4,360             | 4,760             | 5,760             | 6,760             | 7,760               | 8,760               |
| \$60,000 - 69,999                              | 1,020   | 2,220             | 3,420             | 3,990             | 4,190             | 4,360             | 4,760             | 5,760             | 6,760             | 7,760             | 8,760               | 9,760               |
| \$70,000 - 79,999                              | 1,020   | 2,220             | 3,420             | 3,990             | 4,190             | 4,760             | 5,760             | 6,760             | 7,760             | 8,760             | 9,760               | 10,760              |
| \$80,000 - 99,999                              | 1,020   | 2,220             | 3,420             | 4,240             | 5,440             | 6,610             | 7,610             | 8,610             | 9,610             | 10,610            | 11,610              | 12,610              |
| \$100,000 - 149,999                            | 1,870   | 4,070             | 6,270             | 7,840             | 9,040             | 10,210            | 11,210            | 12,210            | 13,210            | 14,210            | 15,360              | 16,560              |
| \$150,000 - 239,999                            | 1,870   | 4,100             | 6,500             | 8,270             | 9,670             | 11,040            | 12,240            | 13,440            | 14,640            | 15,840            | 17,040              | 18,240              |
| \$240,000 - 319,999                            | 2,040   | 4,440             | 6,840             | 8,610             | 10,010            | 11,380            | 12,580            | 13,780            | 14,980            | 16,180            | 17,380              | 18,580              |
| \$320,000 - 364,999                            | 2,040   | 4,440             | 6,840             | 8,610             | 10,010            | 11,380            | 12,580            | 13,860            | 15,860            | 17,860            | 19,860              | 21,860              |
| \$365,000 - 524,999                            | 2,720   | 5,920             | 9,390             | 12,260            | 14,760            | 17,230            | 19,530            | 21,830            | 24,130            | 26,430            | 28,730              | 31,030              |
| \$525,000 and over                             | 3,140   | 6,840             | 10,540            | 13,610            | 16,310            | 18,980            | 21,480            | 23,980            | 26,480            | 28,980            | 31,480              | 33,990              |

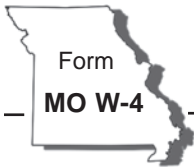
### Single or Married Filing Separately

| Higher Paying Job Annual Taxable Wage & Salary | Lower Paying Job Annual Taxable Wage & Salary |                   |                   |                   |                   |                   |                   |                   |                   |                   |                     |                     |
|--|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|---------------------|
|  | \$0 - 9,999                                   | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| \$0 - 9,999                                    | \$90  | \$850             | \$1,020           | \$1,020           | \$1,020           | \$1,070           | \$1,870           | \$1,870           | \$1,870           | \$1,870           | \$1,870             | \$1,970             |
| \$10,000 - 19,999                              | 850   | 1,780             | 1,980             | 1,980             | 2,030             | 3,030             | 3,830             | 3,830             | 3,830             | 3,830             | 3,930               | 4,130               |
| \$20,000 - 29,999                              | 1,020   | 1,980             | 2,180             | 2,230             | 3,230             | 4,230             | 5,030             | 5,030             | 5,030             | 5,130             | 5,330               | 5,530               |
| \$30,000 - 39,999                              | 1,020   | 1,980             | 2,230             | 3,230             | 4,230             | 5,230             | 6,030             | 6,030             | 6,130             | 6,330             | 6,530               | 6,730               |
| \$40,000 - 59,999                              | 1,020   | 2,880             | 4,080             | 5,080             | 6,080             | 7,080             | 7,950             | 8,150             | 8,350             | 8,550             | 8,750               | 8,950               |
| \$60,000 - 79,999                              | 1,870   | 3,830             | 5,030             | 6,030             | 7,100             | 8,300             | 9,300             | 9,500             | 9,700             | 9,900             | 10,100              | 10,300              |
| \$80,000 - 99,999                              | 1,870   | 3,830             | 5,100             | 6,300             | 7,500             | 8,700             | 9,700             | 9,900             | 10,100            | 10,300            | 10,500              | 10,700              |
| \$100,000 - 124,999                            | 2,030   | 4,190             | 5,590             | 6,790             | 7,990             | 9,190             | 10,190            | 10,390            | 10,590            | 10,940            | 11,940              | 12,940              |
| \$125,000 - 149,999                            | 2,040   | 4,200             | 5,600             | 6,800             | 8,000             | 9,200             | 10,200            | 10,950            | 11,950            | 12,950            | 13,950              | 14,950              |
| \$150,000 - 174,999                            | 2,040   | 4,200             | 5,600             | 6,800             | 8,150             | 10,150            | 11,950            | 12,950            | 13,950            | 14,950            | 16,170              | 17,470              |
| \$175,000 - 199,999                            | 2,040   | 4,200             | 6,150             | 8,150             | 10,150            | 12,150            | 13,950            | 15,020            | 16,320            | 17,620            | 18,920              | 20,220              |
| \$200,000 - 249,999                            | 2,720   | 5,680             | 7,880             | 10,140            | 12,440            | 14,740            | 16,840            | 18,140            | 19,440            | 20,740            | 22,040              | 23,340              |
| \$250,000 - 449,999                            | 2,970   | 6,230             | 8,730             | 11,030            | 13,330            | 15,630            | 17,730            | 19,030            | 20,330            | 21,630            | 22,930              | 24,240              |
| \$450,000 and over                             | 3,140   | 6,600             | 9,300             | 11,800            | 14,300            | 16,800            | 19,100            | 20,600            | 22,100            | 23,600            | 25,100              | 26,610              |

### Head of Household

| Higher Paying Job Annual Taxable Wage & Salary | Lower Paying Job Annual Taxable Wage & Salary |                   |                   |                   |                   |                   |                   |                   |                   |                   |                     |                     |
|--|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|---------------------|
|  | \$0 - 9,999                                   | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| \$0 - 9,999                                    | \$0   | \$280             | \$850             | \$950             | \$1,020           | \$1,020           | \$1,020           | \$1,020           | \$1,560           | \$1,870           | \$1,870             | \$1,870             |
| \$10,000 - 19,999                              | 280   | 1,280             | 1,950             | 2,150             | 2,220             | 2,220             | 2,220             | 2,760             | 3,760             | 4,070             | 4,070               | 4,210               |
| \$20,000 - 29,999                              | 850   | 1,950             | 2,720             | 2,920             | 2,980             | 2,980             | 3,520             | 4,520             | 5,520             | 5,830             | 5,980               | 6,180               |
| \$30,000 - 39,999                              | 950   | 2,150             | 2,920             | 3,120             | 3,180             | 3,720             | 4,720             | 5,720             | 6,720             | 7,180             | 7,380               | 7,580               |
| \$40,000 - 59,999                              | 1,020   | 2,220             | 2,980             | 3,570             | 4,640             | 5,640             | 6,640             | 7,750             | 8,950             | 9,460             | 9,660               | 9,860               |
| \$60,000 - 79,999                              | 1,020   | 2,610             | 4,370             | 5,570             | 6,640             | 7,750             | 8,950             | 10,150            | 11,350            | 11,860            | 12,060              | 12,260              |
| \$80,000 - 99,999                              | 1,870   | 4,070             | 5,830             | 7,150             | 8,410             | 9,610             | 10,810            | 12,010            | 13,210            | 13,720            | 13,920              | 14,120              |
| \$100,000 - 124,999                            | 1,870   | 4,270             | 6,230             | 7,630             | 8,900             | 10,100            | 11,300            | 12,500            | 13,700            | 14,210            | 14,720              | 15,720              |
| \$125,000 - 149,999                            | 2,040   | 4,440             | 6,400             | 7,800             | 9,070             | 10,270            | 11,470            | 12,670            | 14,580            | 15,890            | 16,890              | 17,890              |
| \$150,000 - 174,999                            | 2,040   | 4,440             | 6,400             | 7,800             | 9,070             | 10,580            | 12,580            | 14,580            | 16,580            | 17,890            | 18,890              | 20,170              |
| \$175,000 - 199,999                            | 2,040   | 4,440             | 6,400             | 8,510             | 10,580            | 12,580            | 14,580            | 16,580            | 18,710            | 20,320            | 21,620              | 22,920              |
| \$200,000 - 249,999                            | 2,720   | 5,920             | 8,680             | 10,900            | 13,270            | 15,570            | 17,870            | 20,170            | 22,470            | 24,080            | 25,380              | 26,680              |
| \$250,000 - 449,999                            | 2,970   | 6,470             | 9,540             | 12,040            | 14,410            | 16,710            | 19,010            | 21,310            | 23,610            | 25,220            | 26,520              | 27,820              |
| \$450,000 and over                             | 3,140   | 6,840             | 10,110            | 12,810            | 15,380            | 17,880            | 20,380            | 22,880            | 25,380            | 27,190            | 28,690              | 30,190              |





Employee's Withholding Certificate

This certificate is for income tax withholding and child support enforcement purposes only. Type or print.

|   |   |   |                        |       |          |
|---|---|---|------------------------|-------|----------|
| <b>Employee</b>   | Full Name   |   | Social Security Number |       |          |
|   | Home Address (Number and Street or Rural Route)   |   | City or Town           | State | ZIP Code |
|   | 1. Filing Status: Check the appropriate filing status below.<br><input type="checkbox"/> Single or Married Spouse Works or Married Filing Separate <input type="checkbox"/> Married (Spouse does not work)<br><input type="checkbox"/> Head of Household  |   |                        |       |          |
|   | 2. Additional withholding: If you expect to have a balance due (as a result of interest income, dividends, income from a part-time job, etc.) on your tax return, you may request your employer to withhold an additional amount of tax from each pay period. To calculate the amount needed, divide the amount of the expected tax by the number of pay periods in a year. Enter the additional amount to be withheld each pay period on line 2..... |   | 2                      |       |          |
| 3. Reduced withholding: If you expect to receive a refund (as a result of itemized deductions, modifications or tax credits) on your tax return, you may direct your employer to only withhold the amount indicated on line 3. Your employer will not use the standard calculations for withholding. If you designate an amount that is too low, it could result in you being under withheld. To calculate the amount needed, divide the amount of your expected tax by the number of pay periods in a year. Enter the amount to be withheld instead of the standard calculation. If no amount is indicated on line 3, the standard calculations will be used.. |   | 3 |                        |       |          |
| 4. Exempt Status: Select the appropriate reason you are claiming an exemption from withholding below and indicate EXEMPT on line 4.   |   | 4 |                        |       |          |
| <input type="checkbox"/> I am exempt because I had a right to a refund of all Missouri income tax withheld last year and expect to have no tax liability this year. A new MO W-4 must be completed annually if you wish to continue the exemption.  |   |   |                        |       |          |
| <input type="checkbox"/> I am exempt because I meet the conditions set forth under the Servicemember Civil Relief Act, as amended by the Military Spouses Residency Relief Act and have no Missouri tax liability.  |   |   |                        |       |          |
| <input type="checkbox"/> I am exempt because my income is earned as a member of any active duty component of the Armed Forces of the United States and I am eligible for the military income deduction.   |   |   |                        |       |          |

|                  |  |                                  |
|------------------|--|----------------------------------|
| <b>Signature</b> | Under penalties of perjury, I certify that the information provided on this form is true and accurate. |                                  |
|                  | Employee's Signature (Form is not valid unless you sign it)  | Date (MM/DD/YYYY)<br>___/___/___ |

|                 |   |  |                              |                                    |
|-----------------|---|--|------------------------------|------------------------------------|
| <b>Employer</b> | Employer's Name   |  | Employer's Address           |                                    |
|                 | City  |  | State                        | ZIP Code                           |
|                 | Date Services for Pay First Performed by Employee (MM/DD/YYYY)<br>___/___/___ |  | Federal Employer I.D. Number | Missouri Tax Identification Number |

**Notice to Employer:**

Within 20 days of hiring a new employee, a copy of the Employee's Withholding Certificate (Form MO W-4) must be submitted by one of the following methods:

- **Email:** withholding@dor.mo.gov
- **Fax:** 877-573-6172
- **Mail to:** Missouri Department of Revenue  
P.O. BOX 3340  
Jefferson City, MO 65105-3340

Please visit [dss.mo.gov/child-support/employers/new-hire-reporting.htm](https://dss.mo.gov/child-support/employers/new-hire-reporting.htm) for additional information regarding new hire reporting.

**Notice to Employee:**

Return completed form to your Employer. Consider completing a new Form MO W-4 each year and when your personal or financial situation changes. Visit our online withholding calculator [mytax.mo.gov/rptp/portal/home/withholding-calculator](https://mytax.mo.gov/rptp/portal/home/withholding-calculator).

**Items to Remember:**

- Employees must complete a new form if their filing status changes or to adjust the amount of withholding.
- If you are claiming an "Exempt" status due to the Military Spouses Residency Relief Act you must provide one of the following to your employer: Leave and Earnings Statement of the non-resident military servicemember, Form W-2 issued to the nonresident military servicemember, a military identification card, or specific military orders received by the servicemember. You must also provide verification of residency such as a copy of your state income tax return filed in your state of residence, a property tax receipt from the state of residence, a current drivers license, vehicle registration or voter ID card. For additional assistance in regard to Military, visit the department's website [dor.mo.gov/military/](https://dor.mo.gov/military/).
- Additional information can be found at [mo.gov/business/withhold/](https://mo.gov/business/withhold/).

**Mail to:** Taxation Division  
P.O. Box 3340  
Jefferson City, MO 65105-3340

**Phone:** (573) 522-0967

**Fax:** 877-573-6172

**Ever served on active duty in the United States Armed Forces?**

If yes, visit [dor.mo.gov/military/](https://dor.mo.gov/military/) to see the services and benefits we offer to all eligible military individuals. A list of all state agency resources and benefits can be found at [veteranbenefits.mo.gov/state-benefits/](https://veteranbenefits.mo.gov/state-benefits/).





# Employment Eligibility Verification

## Department of Homeland Security

### U.S. Citizenship and Immigration Services

**USCIS**  
**Form I-9**  
OMB No.1615-0047  
Expires 05/31/2027

**START HERE:** Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the [Instructions](#).

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

**Section 1. Employee Information and Attestation:** Employees must complete and sign Section 1 of Form I-9 no later than the **first day of employment**, but not before accepting a job offer.

|  |                             |   |                            |                           |                                |   |
|--|-----------------------------|---|----------------------------|---------------------------|--------------------------------|---|
| Last Name (Family Name)  |                             | First Name (Given Name)   |                            | Middle Initial (if any)   | Other Last Names Used (if any) |   |
| Address (Street Number and Name)   |                             |   | Apt. Number (if any)       | City or Town              |                                | State<br>ZIP Code                               |
| Date of Birth (mm/dd/yyyy)   | U.S. Social Security Number |   | Employee's Email Address   |                           | Employee's Telephone Number    |   |
| <p><b>I am aware that federal law provides for imprisonment and/or fines for false statements, or the use of false documents, in connection with the completion of this form. I attest, under penalty of perjury, that this information, including my selection of the box attesting to my citizenship or immigration status, is true and correct.</b></p> |                             | Check one of the following boxes to attest to your citizenship or immigration status (See page 2 and 3 of the instructions.): |                            |                           |                                |   |
|  |                             | <input type="checkbox"/> 1. A citizen of the United States  |                            |                           |                                |   |
|  |                             | <input type="checkbox"/> 2. A noncitizen national of the United States (See Instructions.)                                    |                            |                           |                                |   |
|  |                             | <input type="checkbox"/> 3. A lawful permanent resident (Enter USCIS or A-Number.)  |                            |                           |                                |   |
| <input type="checkbox"/> 4. An alien authorized to work until _____ (exp. date, if any)  |                             |   |                            |                           |                                |   |
| If you check <b>Item Number 4.</b> , enter one of these:   |                             |   |                            |                           |                                |   |
| USCIS A-Number   |                             | OR  | Form I-94 Admission Number |                           | OR                             | Foreign Passport Number and Country of Issuance |
| Signature of Employee  |                             |   |                            | Today's Date (mm/dd/yyyy) |                                |   |

If a preparer and/or translator assisted you in completing Section 1, that person **MUST** complete the [Preparer and/or Translator Certification](#) on Page 3.

**Section 2. Employer Review and Verification:** Employers or their authorized representative must complete and sign **Section 2** within three business days after the employee's first day of employment, and must physically examine, or examine consistent with an alternative procedure authorized by the Secretary of DHS, documentation from List A OR a combination of documentation from List B and List C. Enter any additional documentation in the Additional Information box; see Instructions.

|                           | List A   | OR | List B | AND | List C |
|---------------------------|--|----|--------|-----|--------|
| Document Title 1          |  |    |        |     |        |
| Issuing Authority         |  |    |        |     |        |
| Document Number (if any)  |  |    |        |     |        |
| Expiration Date (if any)  |  |    |        |     |        |
| Document Title 2 (if any) | <p><b>Additional Information</b></p><br><br><br><br><p>Check here if you used an alternative procedure authorized by DHS to examine documents.</p> |    |        |     |        |
| Issuing Authority         |  |    |        |     |        |
| Document Number (if any)  |  |    |        |     |        |
| Expiration Date (if any)  |  |    |        |     |        |
| Document Title 3 (if any) |  |    |        |     |        |
| Issuing Authority         |  |    |        |     |        |
| Document Number (if any)  |  |    |        |     |        |
| Expiration Date (if any)  |  |    |        |     |        |

|  |  |  |
|--|--|--|
| <p><b>Certification:</b> I attest, under penalty of perjury, that (1) I have examined the documentation presented by the above-named employee, (2) the above-listed documentation appears to be genuine and to relate to the employee named, and (3) to the best of my knowledge, the employee is authorized to work in the United States.</p> |  | First Day of Employment (mm/dd/yyyy):                                      |
| Last Name, First Name and Title of Employer or Authorized Representative   |  | Signature of Employer or Authorized Representative                         |
|  |  | Today's Date (mm/dd/yyyy)  |
| Employer's Business or Organization Name   |  | Employer's Business or Organization Address, City or Town, State, ZIP Code |

For reverification or rehire, complete [Supplement B, Reverification and Rehire](#) on Page 4.

## LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

**Examples of many of these documents appear in the Handbook for Employers (M-274).**

| LIST A<br>Documents that Establish Both Identity and Employment Authorization   | OR | LIST B<br>Documents that Establish Identity   | AND | LIST C<br>Documents that Establish Employment Authorization   |
|---|----|---|-----|---|
| <ol style="list-style-type: none"> <li>1. U.S. Passport or U.S. Passport Card</li> <li>2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551)</li> <li>3. Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa</li> <li>4. Employment Authorization Document that contains a photograph (Form I-766)</li> <li>5. For an individual temporarily authorized to work for a specific employer because of his or her status or parole:               <ol style="list-style-type: none"> <li>a. Foreign passport; and</li> <li>b. Form I-94 or Form I-94A that has the following:                   <ol style="list-style-type: none"> <li>(1) The same name as the passport; and</li> <li>(2) An endorsement of the individual's status or parole as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.</li> </ol> </li> </ol> </li> <li>6. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI</li> </ol> | OR | <ol style="list-style-type: none"> <li>1. Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, sex, height, eye color, and address</li> <li>2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, sex, height, eye color, and address</li> <li>3. School ID card with a photograph</li> <li>4. Voter's registration card</li> <li>5. U.S. Military card or draft record</li> <li>6. Military dependent's ID card</li> <li>7. U.S. Coast Guard Merchant Mariner Card</li> <li>8. Native American tribal document</li> <li>9. Driver's license issued by a Canadian government authority</li> <li style="text-align: center;"><b>For persons under age 18 who are unable to present a document listed above:</b></li> <li>10. School record or report card</li> <li>11. Clinic, doctor, or hospital record</li> <li>12. Day-care or nursery school record</li> </ol> | AND | <ol style="list-style-type: none"> <li>1. A Social Security Account Number card, unless the card includes one of the following restrictions:               <ol style="list-style-type: none"> <li>(1) NOT VALID FOR EMPLOYMENT</li> <li>(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION</li> <li>(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li> </ol> </li> <li>2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)</li> <li>3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal</li> <li>4. Native American tribal document</li> <li>5. U.S. Citizen ID Card (Form I-197)</li> <li>6. Identification Card for Use of Resident Citizen in the United States (Form I-179)</li> <li>7. Employment authorization document issued by the Department of Homeland Security               <p style="margin-left: 20px;">For examples, see <a href="#">Section 7</a> and <a href="#">Section 13</a> of the M-274 on <a href="https://uscis.gov/i-9-central">uscis.gov/i-9-central</a>.</p> <p style="margin-left: 20px;">The Form I-766, Employment Authorization Document, is a List A, <b>Item Number 4</b>, document, not a List C document.</p> </li> </ol> |
| <p><b>Acceptable Receipts</b></p> <p>May be presented in lieu of a document listed above for a temporary period.</p> <p>For receipt validity dates, see the M-274.</p>  |    |   |     |   |
| <ul style="list-style-type: none"> <li>• Receipt for a replacement of a lost, stolen, or damaged List A document.</li> <li>• Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> <li>• Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>  | OR | <p>Receipt for a replacement of a lost, stolen, or damaged List B document.</p>   | AND | <p>Receipt for a replacement of a lost, stolen, or damaged List C document.</p>   |

\*Refer to the Employment Authorization Extensions page on [I-9 Central](#) for more information.



# Supplement A, Preparer and/or Translator Certification for Section 1

Department of Homeland Security  
U.S. Citizenship and Immigration Services

USCIS  
Form I-9  
Supplement A  
OMB No. 1615-0047  
Expires 05/31/2027

|  |  |   |
|--|--|---|
| Last Name ( <i>Family Name</i> ) from <b>Section 1</b> . | First Name ( <i>Given Name</i> ) from <b>Section 1</b> . | Middle initial (if any) from <b>Section 1</b> . |
|--|--|---|

**Instructions:** This supplement must be completed by any preparer and/or translator who assists an employee in completing Section 1 of Form I-9. The preparer and/or translator must enter the employee's name in the spaces provided above. Each preparer or translator must complete, sign, and date a separate certification area. Employers must retain completed supplement sheets with the employee's completed Form I-9.

**I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.**

|   |                                  |                                  |          |
|---|----------------------------------|----------------------------------|----------|
| Signature of Preparer or Translator       |                                  | Date ( <i>mm/dd/yyyy</i> )       |          |
| Last Name ( <i>Family Name</i> )          | First Name ( <i>Given Name</i> ) | Middle Initial ( <i>if any</i> ) |          |
| Address ( <i>Street Number and Name</i> ) | City or Town                     | State                            | ZIP Code |

**I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.**

|   |                                  |                                  |          |
|---|----------------------------------|----------------------------------|----------|
| Signature of Preparer or Translator       |                                  | Date ( <i>mm/dd/yyyy</i> )       |          |
| Last Name ( <i>Family Name</i> )          | First Name ( <i>Given Name</i> ) | Middle Initial ( <i>if any</i> ) |          |
| Address ( <i>Street Number and Name</i> ) | City or Town                     | State                            | ZIP Code |

**I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.**

|   |                                  |                                  |          |
|---|----------------------------------|----------------------------------|----------|
| Signature of Preparer or Translator       |                                  | Date ( <i>mm/dd/yyyy</i> )       |          |
| Last Name ( <i>Family Name</i> )          | First Name ( <i>Given Name</i> ) | Middle Initial ( <i>if any</i> ) |          |
| Address ( <i>Street Number and Name</i> ) | City or Town                     | State                            | ZIP Code |

**I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.**

|   |                                  |                                  |          |
|---|----------------------------------|----------------------------------|----------|
| Signature of Preparer or Translator       |                                  | Date ( <i>mm/dd/yyyy</i> )       |          |
| Last Name ( <i>Family Name</i> )          | First Name ( <i>Given Name</i> ) | Middle Initial ( <i>if any</i> ) |          |
| Address ( <i>Street Number and Name</i> ) | City or Town                     | State                            | ZIP Code |



# Supplement B, Reverification and Rehire (formerly Section 3)

Department of Homeland Security  
U.S. Citizenship and Immigration Services

**USCIS**  
**Form I-9**  
**Supplement B**  
OMB No. 1615-0047  
Expires 05/31/2027

|  |  |   |
|--|--|---|
| Last Name ( <i>Family Name</i> ) from Section 1. | First Name ( <i>Given Name</i> ) from Section 1. | Middle initial (if any) from Section 1. |
|--|--|---|

**Instructions:** This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires reverification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter the employee's name in the fields above. Use a new section for each reverification or rehire. Review the Form I-9 instructions before completing this page. Keep this page as part of the employee's Form I-9 record. Additional guidance can be found in the [Handbook for Employers: Guidance for Completing Form I-9 \(M-274\)](#)

| Date of Rehire ( <i>if applicable</i> ) | New Name ( <i>if applicable</i> ) |                         |                |
|---|-----------------------------------|-------------------------|----------------|
| Date ( <i>mm/dd/yyyy</i> )              | Last Name (Family Name)           | First Name (Given Name) | Middle Initial |

**Reverification:** If the employee requires reverification, your employee can choose to present any acceptable List A or List C documentation to show continued employment authorization. Enter the document information in the spaces below.

|                |                          |  |
|----------------|--------------------------|--|
| Document Title | Document Number (if any) | Expiration Date (if any) ( <i>mm/dd/yyyy</i> ) |
|----------------|--------------------------|--|

**I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented documentation, the documentation I examined appears to be genuine and to relate to the individual who presented it.**

|   |  |                                    |
|---|--|------------------------------------|
| Name of Employer or Authorized Representative | Signature of Employer or Authorized Representative | Today's Date ( <i>mm/dd/yyyy</i> ) |
|---|--|------------------------------------|

|  |   |
|--|---|
| Additional Information (Initial and date each notation.) | Check here if you used an alternative procedure authorized by DHS to examine documents. |
|--|---|

| Date of Rehire ( <i>if applicable</i> ) | New Name ( <i>if applicable</i> ) |                         |                |
|---|-----------------------------------|-------------------------|----------------|
| Date ( <i>mm/dd/yyyy</i> )              | Last Name (Family Name)           | First Name (Given Name) | Middle Initial |

**Reverification:** If the employee requires reverification, your employee can choose to present any acceptable List A or List C documentation to show continued employment authorization. Enter the document information in the spaces below.

|                |                          |  |
|----------------|--------------------------|--|
| Document Title | Document Number (if any) | Expiration Date (if any) ( <i>mm/dd/yyyy</i> ) |
|----------------|--------------------------|--|

**I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented documentation, the documentation I examined appears to be genuine and to relate to the individual who presented it.**

|   |  |                                    |
|---|--|------------------------------------|
| Name of Employer or Authorized Representative | Signature of Employer or Authorized Representative | Today's Date ( <i>mm/dd/yyyy</i> ) |
|---|--|------------------------------------|

|  |   |
|--|---|
| Additional Information (Initial and date each notation.) | Check here if you used an alternative procedure authorized by DHS to examine documents. |
|--|---|

| Date of Rehire ( <i>if applicable</i> ) | New Name ( <i>if applicable</i> ) |                         |                |
|---|-----------------------------------|-------------------------|----------------|
| Date ( <i>mm/dd/yyyy</i> )              | Last Name (Family Name)           | First Name (Given Name) | Middle Initial |

**Reverification:** If the employee requires reverification, your employee can choose to present any acceptable List A or List C documentation to show continued employment authorization. Enter the document information in the spaces below.

|                |                          |  |
|----------------|--------------------------|--|
| Document Title | Document Number (if any) | Expiration Date (if any) ( <i>mm/dd/yyyy</i> ) |
|----------------|--------------------------|--|

**I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented documentation, the documentation I examined appears to be genuine and to relate to the individual who presented it.**

|   |  |                                    |
|---|--|------------------------------------|
| Name of Employer or Authorized Representative | Signature of Employer or Authorized Representative | Today's Date ( <i>mm/dd/yyyy</i> ) |
|---|--|------------------------------------|

|  |   |
|--|---|
| Additional Information (Initial and date each notation.) | Check here if you used an alternative procedure authorized by DHS to examine documents. |
|--|---|

# This Organization Participates in E-Verify



This SWA will provide the Social Security Administration (SSA) and, if necessary, the Department of Homeland Security (DHS), with information from each applicant's Form I-9 to confirm work authorization.

**IMPORTANT:** If the Government cannot confirm that you are authorized to work, this SWA is required to provide you written instructions and an opportunity to contact SSA and/or DHS before taking adverse action against you, including terminating your employment.

**NOTICE:**  
**Federal law requires all employers to verify the identity and employment eligibility of all persons hired to work in the United States.**

SWA and employers may not use E-Verify to re-verify current employees and may not limit or influence the choice of documents presented for use on the Form I-9.

If you believe that your SWA has violated its responsibilities under this program or has discriminated against you during the verification process based upon your national origin or citizenship status, please call the Office of Special Counsel for Immigration Related Unfair Employment Practices at 1-800-255-7688 (TDD: 1-800-237-2515).

**Employment Verification.**  **Done.**

**For more information on E-Verify, please contact DHS at:  
1-888-464-4218**

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E-VERIFY IS A SERVICE OF DHS AND SSA

M-780 (rev. 12/2010)



**Medicaid**  
Non- Public Entity OHCD  
Organized Health Care Delivery System  
Home and Community Based Services  
Request for Proposal

Services to be sub-contracted by:  
Center for Independent Living

This contract is being issued between the Center for Independent Living and an attendant to be employed by the Consumer named \_\_\_\_\_.

The purpose of this contract is to allow consumers of the Center for Independent Living to employ their own attendant(s). This contract between the Center for Independent Living and the attendant (employee) employed by the consumer (employer) defines the terms and conditions under which the Center for Independent Living (CIL) will make payments on behalf of the employer to the employee.

1. Parties to the contract

a. The **On My Own, Inc.** Center for Independent Living contracted by the Department of Health and Senior Services and hereinafter referred to as the CIL.

b. \_\_\_\_\_, Attendant, hereinafter referred to as the employee.

2. Other involved entities not party to the contract.

The consumer of the CIL hereinafter referred to as the employer.

3. Explanation

An Attendant employed in the home of, and working at the direction of, the person he or she supports, will ordinarily not qualify under the federal Fair Labor Standards Act (FLSA) as a self-employed independent contractor. The Attendant must, nearly always, be considered an employee. He or she will therefore need to have payroll taxes withheld and paid on his or her behalf, including Social Security (FICA), and Federal and State Unemployment Insurance. This contract is only for Attendants that will be employees of the consumer.

The CIL will write payroll checks to the Attendants who are employed by the Consumers, withholding the necessary tax amounts, including employer's share, and paying these amounts to the proper authorities on a quarterly basis. In addition to withholding FICA and Unemployment, the CIL will withhold income taxes. With each payroll check or direct deposit notice, the attendant will also receive an explanation of withholdings.

4. Basis of Payment

The CIL will pay, on behalf of the consumer, an agreed hourly rate for service provided to the employer by the employee.

The CIL will issue payroll to the employee on behalf of the employer. Payment will be made only for services described and authorized in a plan of care agreed to by the employer, the CIL, and the Department of Health and Senior Services. A copy of pertinent parts of this plan will be made available to the employee. Units of service are quarter hours. Any service units provided within a month beyond the number of units authorized for that month will not be payable under this contract and will be the responsibility of the employer. Payment to the employee will be made only for services actually delivered by the employee. The employee shall have qualifications and training to perform the duties described in the consumer evaluation. Any service hours provided before all requirements of this contract are completed will not be payable.

## 5. Method of Payment

The CIL will furnish the employer with documents authorizing payment of the services included in the plan of care. These documents will specify maximum hours and rates for payment and the time frames to which these maximums apply. The CIL will also furnish the employer with forms with which to document services performed and time worked. The employee and employer shall be responsible for accurately recording the hours worked and services performed by the employee. This record, or time sheet, once approved by the employer, becomes the basis for payment to the employee. Any falsification or other misrepresentation of the information on this record will constitute fraud. All payments made as a result of inaccurate timesheet information will be recouped from the employee and/or employer. Any apparent fraud could be referred to law enforcement agencies. Payroll will be processed bi-weekly. At the end of each payroll period, the employer will approve the time sheet completed by the employee, then forward it to the CIL. It must reach the CIL within five calendar days after the end of the payroll period to be included in the payment process for that period. The CIL will issue a paycheck to the employee. If the CIL does not receive an employee's approved timesheet within five calendar days after the end of a payroll period, those hours shall be paid on the earliest possible subsequent pay date. The CIL will withhold all taxes, including the employee's share of Social Security (FICA) and the employee's income tax. The CIL will also withhold all of the employer's taxes, including the employer's share of FICA and both federal and state unemployment taxes. The CIL pays these tax amounts to the appropriate authorities, maintains records of all withholdings, and furnishes the employee and employer with end of year statements for filing with income tax returns, etc. The employer must not supplement (make extra) payments to the employee outside of this contract. The records maintained by the CIL will be the official records of the employer/employee relationship that will be reported to state and federal tax authorities. Both the employee and employer could be subjected to prosecution for tax evasion if all earnings and taxes are not accurately reported to these taxing authorities.

## 6. Conditions

The quality, appropriateness and timeliness of services reimbursed through this contract shall be subject to evaluation, through inspection or other means, by the CIL and the Department. Furthermore, if Medicaid payments are involved, the Missouri Department

of Social Services and the Federal Department of Health and Human Services (the State and Federal Medicaid Agencies) shall also have the right to make such evaluation. The employee understands and agrees that he or she is the employee of the consumer or consumer's family (the employer), and shall not represent him/herself as an employee of the State of Missouri. The employee also understands and agrees that this contract does not limit the employer from employing other attendants within the terms of the employer's agreement with the CIL. Finally, the employee understands and agrees this contract does not guarantee any number of hours of work. Information shared with the employee by the employer or the CIL regarding the consumer shall be confidential. Payment does not include any fringe benefits such as health insurance, sick leave, vacation, or paid holidays, etc. Any liability related to accidents or injuries incurred by employees while providing services are the responsibility of the employer. The employee and employer shall set the conditions of employment, and termination of employment for cause shall be the prerogative of the employer. Termination by the employer shall not, however, automatically cancel this contract. This contract shall serve to allow the employee to be employed by more than one consumer.

#### 7. Period of the Contract

The period of this contract is for one year. All contracts with attendants shall be reviewed by the CIL at the end of each year. If a consumer employs the attendant at the time of the review, the contract shall automatically be renewed by the CIL. If, at the time of the review, the employee is not employed, the CIL shall terminate the contract, unless it is determined that future employment with a consumer is likely. This decision is solely at the discretion of the CIL. Period of this contract is:

\_\_\_\_\_ to termination.

#### 8. Signatures

\_\_\_\_\_ DATE: \_\_\_\_\_  
(Attendant)

\_\_\_\_\_ DATE: \_\_\_\_\_  
(Representative of CIL)



# On My Own, Inc; fiscal agent/provider

## Mandatory Personal Care Attendant (employee) Training



Personal Care Attendants (employees) must meet the following qualifications:

1. Be at least 18 years of age
2. Be able to meet the physical and mental demands required to perform specific tasks required by a particular consumer (employer).
3. Agree to maintain confidentiality
4. Be emotionally mature and dependable
5. Be able to handle emergency type situations
6. Not be the consumer's (employee's) spouse

**On My Own, Inc; fiscal agent/provider reserves the right to perform random background checks through the Family Care Safety Registry. These will be performed at a minimum of once a year for each Personal Care Attendant (employee). Personal Care Attendants (employees) should disclose any legal issues to the On My Own, Inc; fiscal agent/provider Data Department and Consumers (employer) they work for as they occur. Findings on a background check may result in temporary or permanent termination as a Personal Care Attendant (employee) depending upon the findings.**

### Abuse/Neglect

Personal Care Attendants (employees) are Mandated Reporters and are required to report abuse or neglect. If you suspect abuse or neglect it is your responsibility as a Mandated Reporter to report it. You may call On My Own, Inc; fiscal agent/provider so we can report it or you may report it by calling the DSDS Hotline at 800-392-0210.

**Abuse-** the infliction of physical, sexual or emotional injury or harm including financial exploitation by any person, firm or corporation.

**Neglect-** the failure to provide services to an eligible adult by any person, firm or corporation with a legal or contractual duty to do so, when such failure presents either an imminent danger to the health, safety or welfare of the client or a substantial probability that death or serious physical harm would result.

### Confidentiality

Personal Care Attendants (employees) are required to maintain the privacy and confidentiality of the consumer (employer). Personal Care Attendants (employees) may not discuss the consumer (employer) with anyone without permission from the consumer (employer). You may not give out personal or private information about the consumer (employer) without their permission.



Stay At Home with On My Own

**Personal Care Attendant (employee) Rights**

Personal Care Attendants (employees) have the right to:

1. Be employed regardless of race, creed, color, age, sex or national origin
2. Be treated with respect by your consumer (employer)
3. Work in a safe environment, free from physical, sexual or mental harassment
4. Receive pay for time and services authorized to be provided to the consumer (employer)
5. If circumstances allow, receive unemployment benefits upon termination of employment
6. Contact On My Own, Inc; (fiscal agent/provider) for assistance if you are unable to resolve a problem with your consumer (employer).

**Fraud**

The following are some examples of fraud. **NEVER:**

- Complete EVV ahead of time
- Wait until the end of a pay cycle to complete EVV.
- Claim incorrect or exaggerated times on EVV.
- Sign another person's name or allowing another person to sign yours.
- Submit EVV claiming tasks that were not completed.
- Submit EVV claiming time that is not worked by the attendant (employee)
- Submit EVV while the personal care attendant (employee) or the consumer (employer) is hospitalized, incarcerated or otherwise incapable of claiming time.
- Claim times on EVV that are not true and correct.
- Have a personal care attendant (employee) complete a task that is not on the authorized plan of care, such as; lawn work, tending to pets or doing chores for someone else in the household.

**It is understood that the personal care attendant (employee) will not claim time on EVV while working for a consumer (employer) if that time conflicts with times worked for another consumer (employer) or if that time conflicts with any times worked for any other employer outside of the CDS program through On My Own, Inc. (fiscal agent/provider)**

I have read and understand the above statements about Personal Care Attendant (employee) Eligibility, Abuse/Neglect, Confidentiality, Personal Care Attendant (employee) Rights and Fraud.

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Personal Care Attendant (employee) Signature

Date

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Print Personal Care Attendant (employee) Name

On My Own, Inc.; fiscal agent/provider  
**Direct Deposit Authorization Form**



Employee (Personal Care Attendant) Name: \_\_\_\_\_

Employer (Consumer) Name \_\_\_\_\_

**Personal Care Attendant (employee) authorization**

I authorize ON MY OWN, INC; fiscal agent/provider on behalf of my employer (consumer) \_\_\_\_\_ (hereinafter COMPANY), to deposit my pay electronically to the account specified below each payday. In the event that the COMPANY deposits funds erroneously into my account, I authorize ON MY OWN, INC; fiscal agent/provider to debit my account for an amount not to exceed the original amount of the erroneous credit.

This authorization is to remain in effect until ON MY OWN, INC; fiscal agent/provider has received written notification from me of its termination in such time and manner as to afford a reasonable opportunity to act on it.

**BANK ACCOUNT INFORMATION**

I would like my wages/salary deposited into the bank account specified below:

\_\_\_\_\_ **Checking Account**

Bank Name \_\_\_\_\_

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Attach a **voided check or bank letter** only. Deposit slips are not acceptable

\_\_\_\_\_ **Savings Account**

Bank Name \_\_\_\_\_

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Attach a **bank letter** only. Deposit slips are not acceptable.

**CONSUMER'S (employer's) NAME CANNOT BE ON THIS ACCOUNT.**

\_\_\_\_\_  
Employee (Personal Care Attendant) Signature

\_\_\_\_\_  
Date

